

OUR TRANSACTION SERVICES

In addition to the corporate advisory services described in this brochure, we provide a full range of corporate finance transaction services. These include:

- Pre-transaction - advising purchasers and vendors on the many matters that need to be addressed before embarking on the acquisition or disposal trail.
- Lead advisory - advising on all the financial, structural and strategic aspects of the deal whilst it is in progress.
- Post-transaction - advising on most aspects of integrating an acquisition or re-focusing after a disposal or divestment.

Our experience embraces many market sectors, domestic and international transactions and businesses ranging from smaller owner managed companies to fully listed PLCs. The majority of our work is for medium sized privately owned companies.

We are happy to talk about the non-confidential aspects of transactions we have led and to provide contact details of clients and other professionals with whom we have worked.

Further details of our transaction services can be found on our website.

CONTACT DETAILS

JDC Corporate Finance operates from fully equipped modern offices in Norwich with further office facilities in London.

Norwich Office:

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www.jdccorporatefinance.co.uk

WHY JDC CORPORATE FINANCE?

JDC Corporate Finance is a service-led business run by experienced hands. We pride ourselves on understanding our clients' objectives and on having the necessary experience to deliver the results they require.

Our team is led by Jon Dodge, who has over 15 years corporate finance experience and has acted as lead advisor in over 50 successfully completed sale or purchase transactions ranging in value from less than £75,000 to in excess of £50 million.

Our clients tend to come either through personal recommendation from existing clients or through other professionals who understand how their clients would benefit from our ongoing involvement. We rarely act for a client only once.

You can find out more about the full range of services that we provide at www.jdccorporatefinance.co.uk

JDC operates a code of conduct to ensure that all types of data are managed in a way that complies with the Data Protection Act 1998. If you do not wish to be informed about the services we offer please contact us at the address shown above. Regulated by the Institute of Chartered Accountants in England and Wales for a range of investment business activities. © JDC Corporate Finance.

CORPORATE ADVISORY SERVICES



JDC – THE ART OF CORPORATE FINANCE

OUR SERVICES

Valuations
Acquisitions
Disposals
MBOs/MBIs
Divestments
Equity investment
Restructuring
Business plans
Financial projections
Strategic development
Commercial analysis
Market intelligence

ABOUT US

JDC Corporate Finance specialises in providing transaction and related corporate advisory and tax planning services to owner managed businesses.

At JDC we consider our fundamental brief is to assist owner managers to achieve the development goals, growth plans and capital realisation aspirations that they have for their businesses.

This brochure is an introduction to the principal corporate advisory services that we provide, either on a stand-alone basis or alongside our specialist corporate finance services.

While specialising in corporate finance and related advisory services, JDC also has a general practice arm which is the perfect partner for developing and enterprising businesses that require a bit more from their accountants.

You can find out more about the full range of services that we provide at www.jdccorporatefinance.co.uk

CORPORATE ADVISORY SERVICES

Financial reporting, systems and controls

We focus on the financial information, systems and controls most relevant to our clients' businesses and provide clear, realistic advice and an achievable plan of action to maximise their effectiveness.

Business plans

We work closely with our clients to develop a concise, focused statement of their business objectives and the planned evolution of their business through the preparation of a professionally prepared business plan.

Financial projections

The financial projections we prepare for our clients are tailored, realistic, meaningful and designed to be flexible to enable our clients to model and re-model the future potential development of their business.

Commercial analysis

We place our analysis of our clients' businesses within the context of the many other businesses that we are familiar with. In applying our corporate finance based investigation skills, we provide a wide ranging analysis of strengths and weaknesses in a pithy, no nonsense, relevant manner.

Restructuring

The restructuring of a business or group of businesses involves financial, organisational, strategic and tax based considerations. We advise on each of these different elements of the restructuring process, often within the context of group reorganisations, demergers, partial exits and succession planning.

Strategic development

We act as retained advisors to many of our clients, providing an advanced level of financially based commercial and strategic input which complements the skills and experience of the management team.

Market intelligence

Information is often the most valuable intangible asset that a business has. We are able to provide a tailored market intelligence service that provides an informed commentary on the financial performance of our clients' selected competitors and customers. The more acquisitive of our clients find this service particularly useful.